John Ohanian

Chief Data Officer, California Health & Human Services Agency and Director, Center for Data Insights and Innovation

Welcome to the 2025 Annual California DxF Summit!

Thank you for being here, and helping create a Healthy California for All.

Let's get started.

Agenda

Time	Title
8:00 - 8:30 a.m.	**Registration and Networking Breakfast**
8:30 - 8:45 a.m.	Welcome Remarks
8:45 – 9:15 a.m.	Opening Keynote: California's Vision for Expanding Data Exchange
9:15 - 9:30 a.m.	California's Data Exchange Framework Roadmap
9:30 – 10:20 a.m.	DxF Roadmap: California Moving Forward Together
10:20 – 10:40 a.m.	**Networking Break**
10:40 - 11:30 a.m.	Measuring Impact for Accountability
11:30 a.m. - 12:15 p.m.	Making the Case: Return on Investment for Cross-Sector Data Sharing

DATA EXCHANGE FRAMEWORK

Agenda

Time	Title
12:15 – 1:15 p.m.	**Networking Lunch**
1:15 – 2:15 p.m.	The Last Mile: Breaking Down the Remaining Silos
2:15 - 2:30 p.m.	Unlocking the Cancer Registry
2:30 – 2:50 p.m.	**Networking Break**
2:50 – 3:45 p.m.	First Thousand Days: Utilizing the DxF WIC Roadmap
3:45 – 4:30 p.m.	Operationalizing Implementation: Breakthroughs and Challenges Roundtable
4:30 p.m.	**Closing Remarks**

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Why We're Here

The DxF is a mission not just of policy, but of purpose.

We're not just overcoming a challenge, together as a community, we're redefining what is possible.

→ **Our impact will improve the lives of each and every Californian**

DATA EXCHANGE FRAMEWORK

Secretary Kim Johnson
California Health & Human Services Agency

Advancing whole-person care to create
A Healthy California for All

California's Vision for Expanding Data Exchange

Opening Keynote: California's Vision for Expanding Data Exchange

Jonah Frohlich, MPH

Senior Managing Director
Manatt Health
Moderator

Kiran Savage-Sangwan, MPA

Executive Director,
California Pan-Ethnic Health
Network

Sandra Hernández, MD

President & Chief Executive
Officer, California Health Care
Foundation

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California's Data Exchange Framework Roadmap

California's Healthcare Puzzle

CalAIM Initiative

Children & Youth Behavioral Health

Home & Community-Based Services

Developmental Services Rate Reform

Youth Integration (OYCR)

Master Plan for Aging

Foster Care Reform (CCR)

Public Health Infrastructure

Master Plan for Early Learning & Care

HEALTHY CALIFORNIA ALL

DATA EXCHANGE FRAMEWORK

Building on our Collective Achievements

Our sustained commitment to a Healthy California for All

Summer 2024

Now - 2027

2027 and beyond

Over 4,400 health and social services providers are embracing the DxF.

> The DxF Roadmap provides a path to improve and advance data sharing

> Timely, safe, and effective whole-person care for every Californian

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The DxF Roadmap

Vision to action. Action to results.

➜ A single, actionable path forward

➜ Aligns with state and national frameworks

➜ Integrates social services

➜ Advances secure data sharing to uplift the lives of each and every Californian

DATA EXCHANGE FRAMEWORK

17

DxF Roadmap Pillars

1 Event Notifications

2 Social Services Data
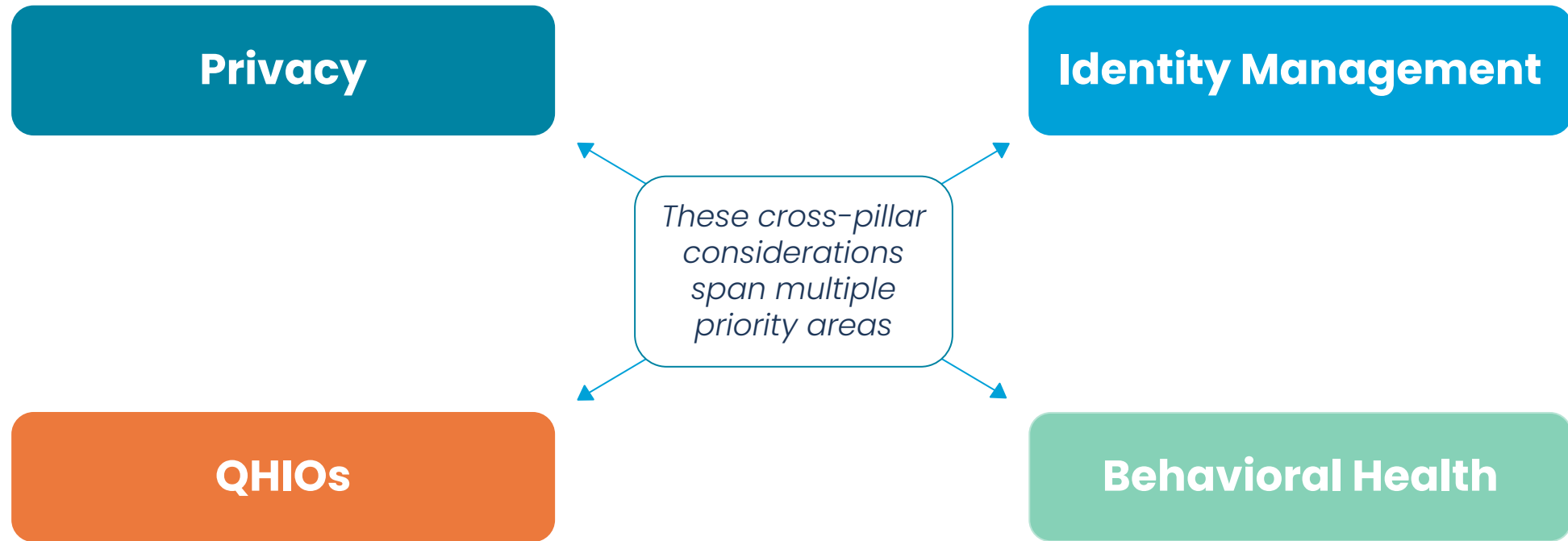
3 Consent Management

4 Public Health Data

5 Impact Measurement

6 Participant Engagement

DATA EXCHANGE FRAMEWORK

18

Cross-Pillar Considerations

Privacy

Identity Management

These cross-pillar considerations span multiple priority areas

QHIOs

Behavioral Health

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DxF Roadmap Pillars

1 💬 **Event Notifications**

Improving continuity and timeliness of care.

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DxF Roadmap Pillars

2 Social Services Data

Upwards of 80% of an individual's health is determined by factors outside the hospital or clinic.

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DxF Roadmap Pillars

3 Consent Management

Protecting patients and improving outcomes.

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DxF Roadmap Pillars

5 Impact Measurement

Ensuring continued progress.

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DxF Roadmap Pillars

6 Participant Engagement

To deliver the best possible care to all.

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SOCIAL SERVICES

HEALTH CARE

FOOD ACCESS

CHILD CARE

ENVIRONMENT

WHOLE-PERSON CARE

HOUSING

EDUCATION

BEHAVIORAL HEALTH

TRANSPORTATION

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DxF Roadmap: California Moving Forward Together

Corrin Buchanan, MPP

Undersecretary,
California Health and
Human Services Agency

Aparna Ramesh, MPA

Chief, Research and Data
Insights Branch,
California Department of
Social Services

Erica Pan, MD, MPH, FIDSA, FAAP

Director and State Public
Health Officer, California
Department of Public
Health

Michelle Baass, MPPA

Director,
California Department of
Healthcare Services

Networking Break
10:20 – 10:40 a.m.

Measuring Impact for Accountability

Lemeneh Tefera, MD, MSc

Chief Medical Officer, Deputy Director for Clinical Innovation, California Department of Health Care Access and Information

Palav Babaria, MD, MHS

Chief Quality and Medical Officer, Deputy Director of Quality and Population Health Management, California Department of Health Care Services

Ravi Kavasery, MD

Chief Medical Officer and Senior Vice President, Blue Shield of California

Monica Soni, MD

Chief Medical Officer and Chief Deputy Executive Director, Covered California

Scott Macdonald, MD, FACP, FAMIA

Chief Medical Information Officer, UC Davis Health

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Making the Case: Return on Investment for Cross-Sector Data Sharing

Crystal Eubanks, MS

Executive Director, California Quality Collaborative

Evan White, JD, MPP

Executive Director, California Policy Lab

Lisa Bari, MBA, MPH

Chief Executive Officer, Civitas Networks for Health

Waldo Mikels-Carrasco, MA

Co-Director, Data Across Sectors for Health (DASH)

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Networking Lunch
12:15 — 1:15 p.m.

The Last Mile: Breaking Down the Remaining Silos

Brian Thomas, MS, EdD

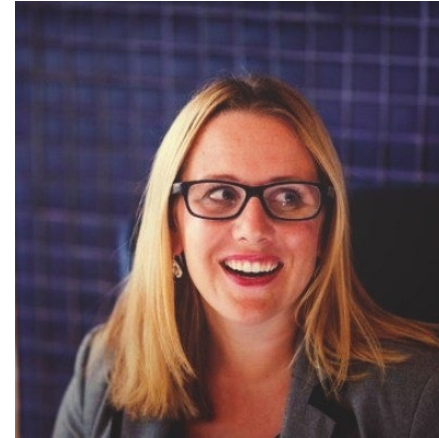Director of Social Health Information Exchange, Alameda County Health

Carlos Marquez III

Executive Director, County Welfare Directors Association of California

Claire Cunningham, JD

Director, San Mateo County Human Services Agency
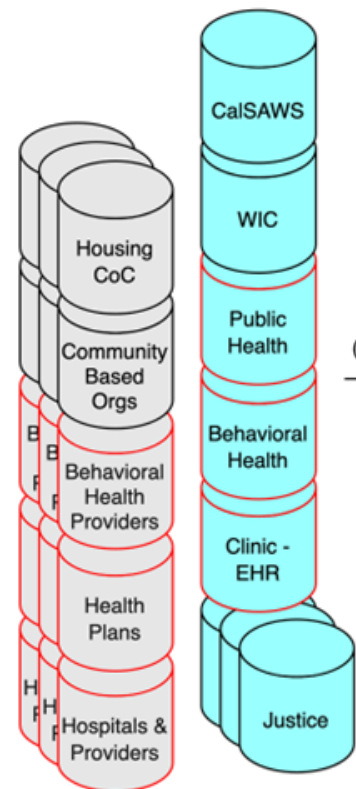
Jessica Osborne-Stafsnes, MSHS

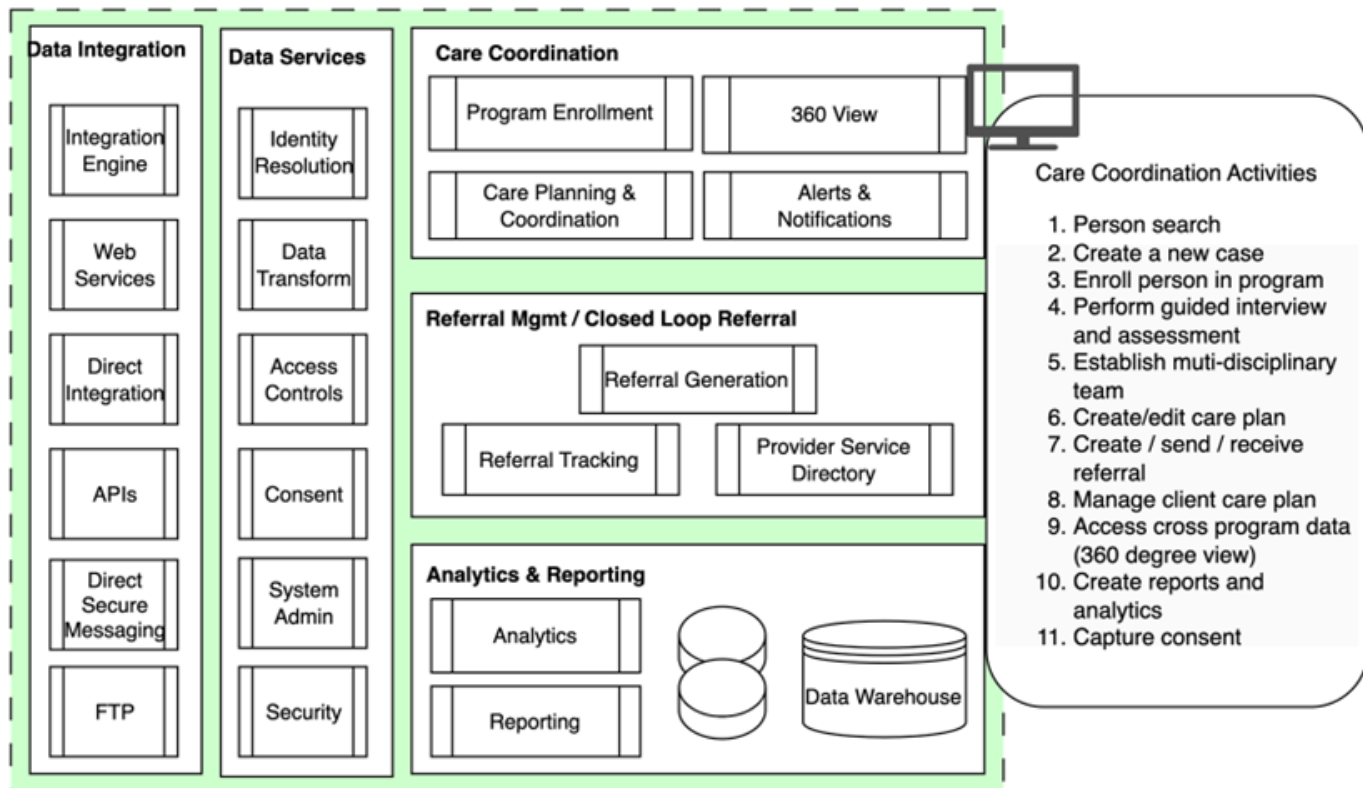Chief Operating Officer, North Coast Health Improvement and Information Network

Mary-Sara Jones

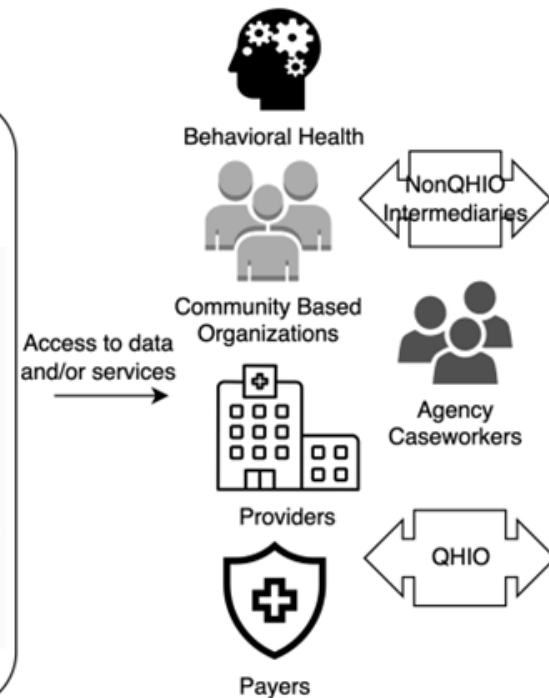Health and Human Services Interoperability Advocate

DATA EXCHANGE FRAMEWORK

Data Sources

Capabilities for Coordinating Care

Data Consumers

Data Sources (cylinders):
- Housing CoC
- Community Based Orgs
- Behavioral Health Providers
- Health Plans
- Hospitals & Providers
- CalSAWS
- WIC
- Public Health
- Behavioral Health
- Clinic - EHR
- Justice

Demographics Program Participation Minimum Data Set (by user / by use case)

Data Integration
- Integration Engine
- Web Services
- Direct Integration
- APIs
- Direct Secure Messaging
- FTP

Data Services
- Identity Resolution
- Data Transform
- Access Controls
- Consent
- System Admin
- Security

Care Coordination
- Program Enrollment
- 360 View
- Care Planning & Coordination
- Alerts & Notifications

Referral Mgmt / Closed Loop Referral
- Referral Generation
- Referral Tracking
- Provider Service Directory

Analytics & Reporting
- Analytics
- Reporting
- Data Warehouse

Care Coordination Activities

1. Person search
2. Create a new case
3. Enroll person in program
4. Perform guided interview and assessment
5. Establish muti-disciplinary team
6. Create/edit care plan
7. Create / send / receive referral
8. Manage client care plan
9. Access cross program data (360 degree view)
10. Create reports and analytics
11. Capture consent

Access to data and/or services

Data Consumers:
- Behavioral Health
- NonQHIO Intermediaries
- Community Based Organizations
- Agency Caseworkers
- Providers
- QHIO
- Payers

Legend

Blue - County
Gray - Community-based Organization
Red Outline - HIPAA Organization

TedTalk: Unlocking the Cancer Registry

Catrina Taylor, PhD, MSPH

Surveillance and Research Section Chief and Director of the California Neurodegenerative Disease Registry and Parkinson's Disease Registry, California Department of Public Health
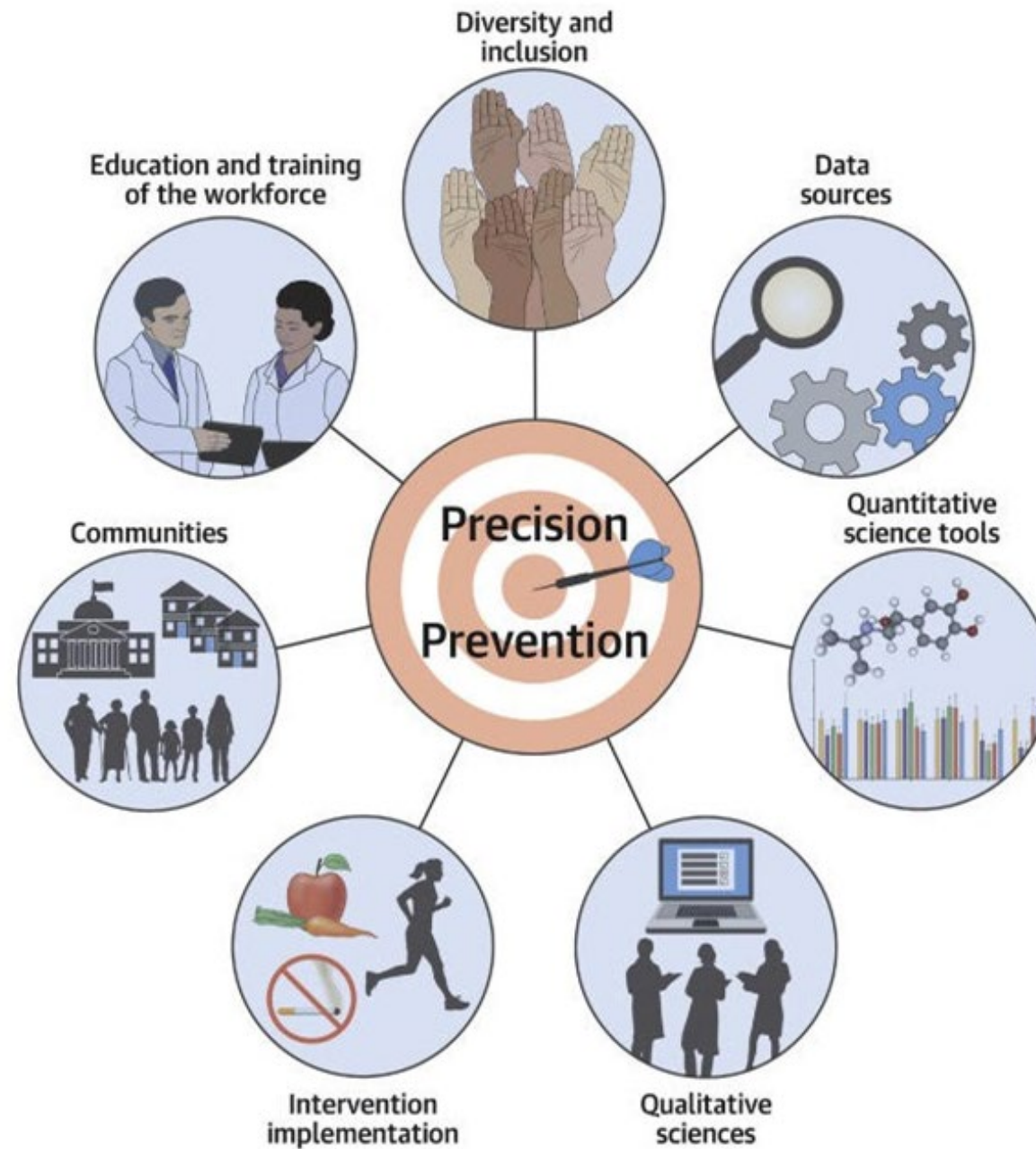
Jessica Schumer, MD, MPH

Assistant Deputy Director, Center for Health Communities, Chronic Disease Prevention, California Department of Public Health

Jeremy Pine

Information Technology Section Chief at California Cancer Registry, California Department of Public Health

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Diversity and inclusion

Education and training of the workforce

Data sources

Communities

Precision Prevention

Quantitative science tools

Intervention implementation

Qualitative sciences

1.5M DIAGNOSED WITH CANCER

1 in 8: Breast Cancer

1 in 10: Prostate Cancer

1 in 24: Colorectal Cancer

CDPH

Source: CDC
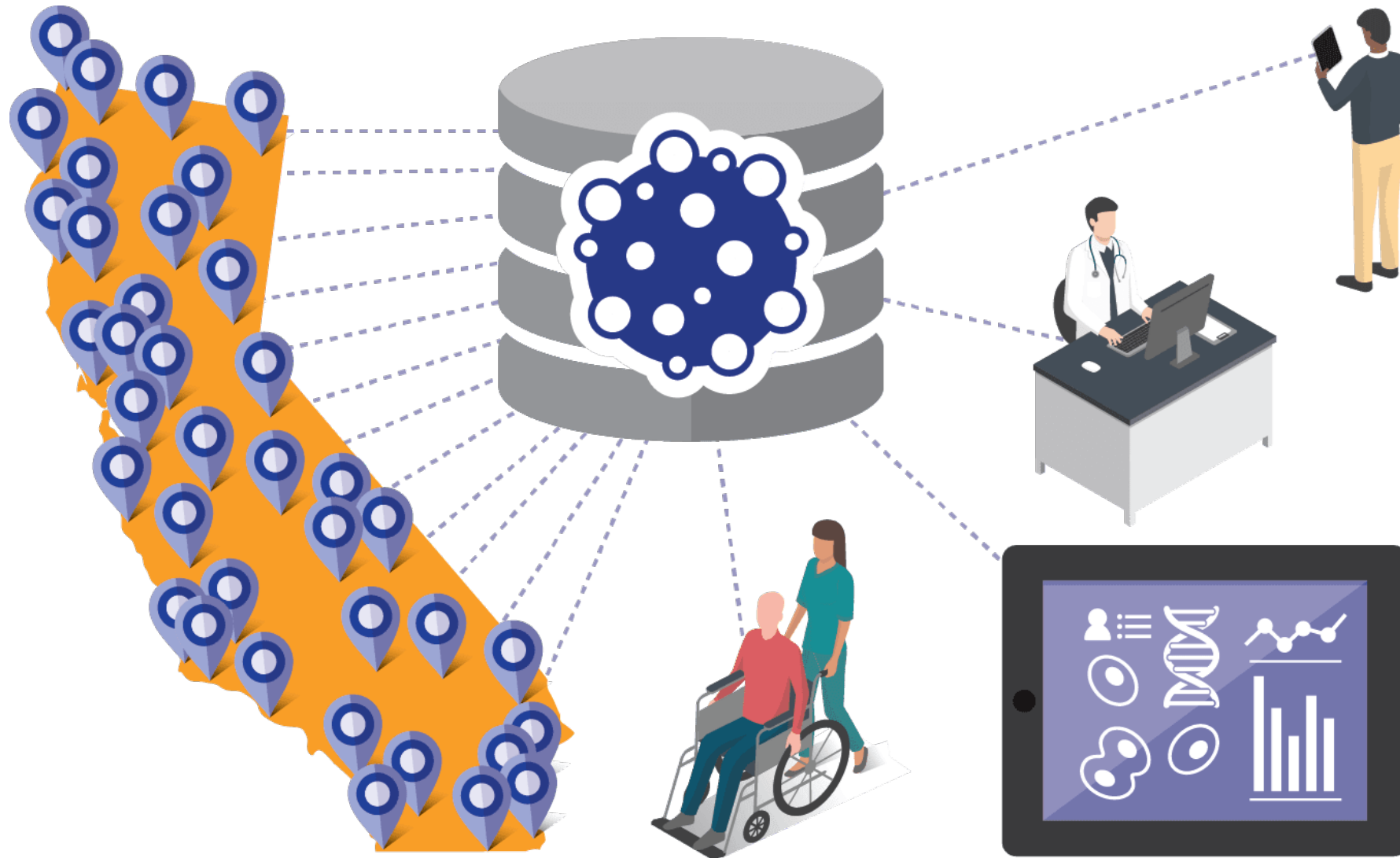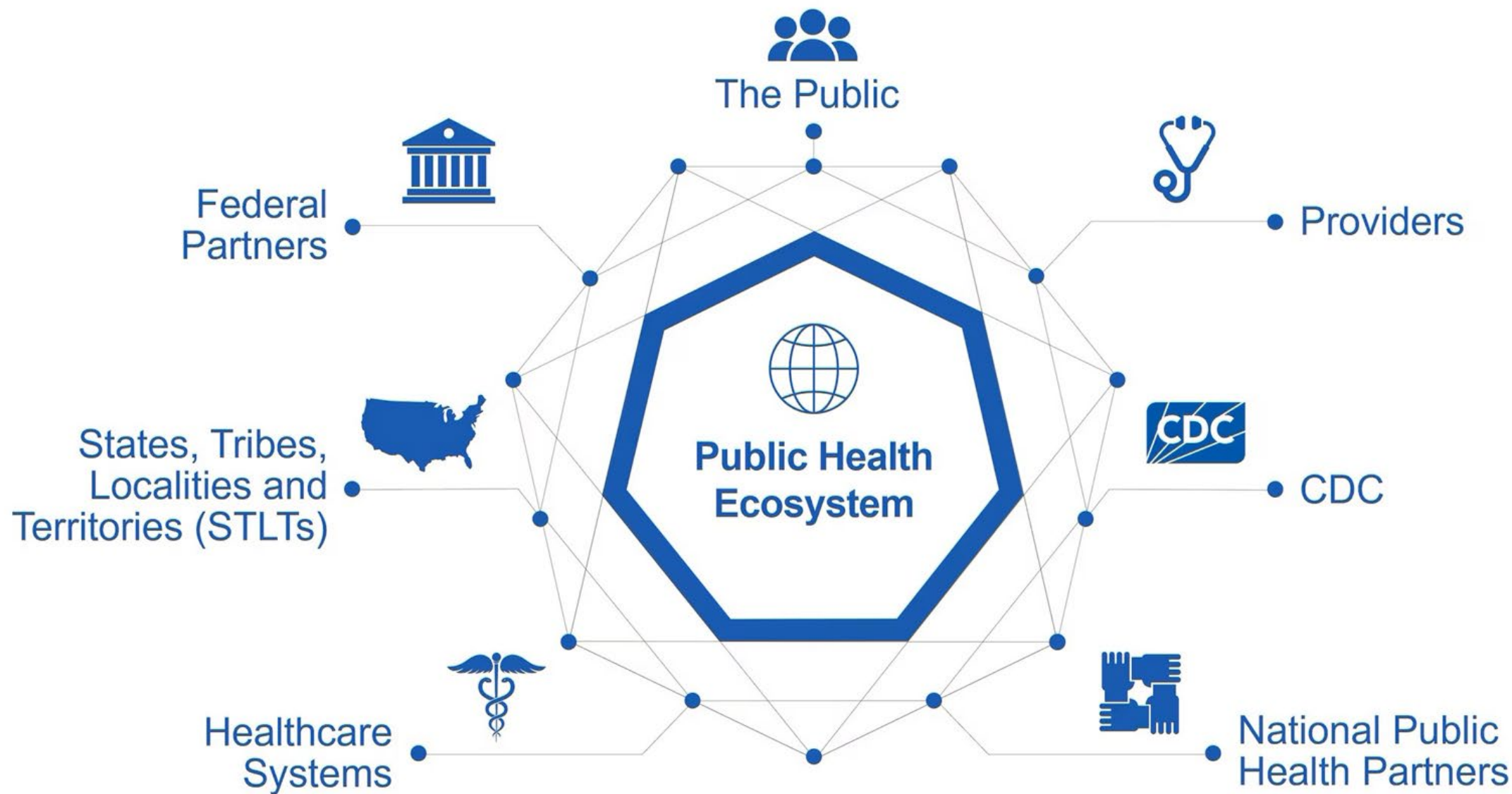
Transforming Cancer Reporting

Cancer Moonshot

CDPH

California Cancer Registry

FHIR

CDPH

Networking Break
2:30 – 2:50 p.m.

First Thousand Days: Utilizing the DxF WIC Roadmap

Christine Goulet, MS, RD, CLE

Associate Director, WIC Program, Northeast Valley Health Corporation

Geoffrey Leung, MD, EdM

Public Health Officer, Riverside University Health System

Megan Esparza, MAS, RDN, CLC

Executive Director, California WIC Association

Priti Rane, MS, RD, IBCLC

Director of Nutrition Services and WIC Director, San Francisco Department of Public Health

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Operationalizing Implementation: Breakthroughs and Challenges Roundtable
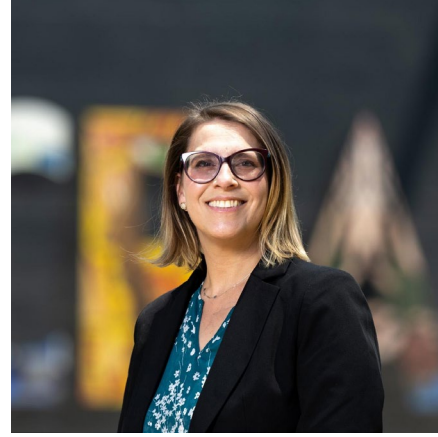

Cecil Newton

Chief Information and Information Security Officer, Central California Alliance for Health

Chris Ticknor

Chief Transformation Officer, Orange County United Way

Katie Heidorn, MPA

Director of State Health Policy, California Health Care Foundation

Michael Marchant

Director, Digital Applications, Sutter Health

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How'd we do?

Fill out our event evaluation!

dxf.chhs.ca.gov
dxf@chhs.ca.gov

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Let's get to work.