DxF Bi-Weekly Update

This bi-weekly communication provides important updates and information on the Data Exchange Framework (DxF).

Highlights In This Update

- *Register Today: Provider Organizations and Medical Groups (POMG) DxF Lunch and Learn Webinar (November 20, 2026)*
- *Courtesy Reminder: POMG DSA Signing Requirement*
- *New and Updated FAQs*
- *Reminder: Updated Compliance Documents Available*
- *DSA Signatory Portal Guidance*
- *Stakeholder Advisory Committee Meeting*
- *Standards Workgroup Meeting #2 (December 9, 2026)*
- *Resources Available: DxF Informational Bulletin*
- *DxF Required Signatory Methodology*

Quick DxF tip: You can find all DxF documents on the DxF Resource Library! Try it:

https://dxf.chhs.ca.gov/dxf-resource-library/

DxF Updates

REGISTER TODAY: PROVIDER ORGANIZATION AND MEDICAL GROUPS DXF LUNCH AND LEARN (NOVEMBER 20, 2026)

- Join the California Department of Health Care Access and information (HCAI) Data Exchange Framework (DxF) team for a 30-minute webinar - Provider Organizations and Medical Groups DxF Lunch & Learn - on November 20, from 12:00 to 12:30 p.m. PT.
- This Provider Organization and Medical Group-focused educational session will share how to determine whether your organization is a required signatory under existing law and walk through how to complete the DSA through the DxF DSA Signing Portal.
- Come by to learn more about the DxF, how to sign, and more! Please note that this will not be a Q&A session. Register here
- Learn more on the DxF Website

COURTESY NOTIFICATION – POMG DSA SIGNING REQUIREMENT

- HCAI is contacting Physician Organization and Medical Group (POMG) entities it believes have not yet signed up to participate in the DxF.
- Starting this month, POMGs may receive a fax, email or mailer courtesy reminder to sign the DxF DSA.
- To sign the DxF DSA:
    - Register for an account on the **DxF DSA Signing Portal**
- Compliance Forms:
    - If applicable, an entity may complete the **DxF Non-Required Signatory Attestation** form to attest that they are not required by HSC § 130290(f) to execute the DxF DSA.
    - An entity may choose to submit a **DxF Statement of Extenuating Circumstances** form which allows an entity to provide information on why it is out of compliance with the DxF requirement to execute the DxF DSA. These statements will be published on the DxF Website.

NEW AND UPDATED DXF FAQS

- DxF Program has updated the DxF FAQs
- New and updated DxF FAQs #1, #3, and #8 further clarify requirements related to laboratories. Clinical laboratories described in Business and Professions Code § 1265 that are licensed and regulated by the California Department of Public Health (CDPH) are required to sign.
- Clinical laboratories that are only registered with CDPH, and municipal and county laboratories described in Health and Safety Code § 101150, are not required to sign.
- Clinical laboratories operated by community clinics licensed under HSC § 1204(a), intermittent clinics exempt under HSC § 1206(h), or rural health clinics as defined in 42 U.S.C. § 1396d(l)(1) are not required to sign until July 1, 2027. Even if your organization isn't required to sign as a laboratory, it may still need to sign under another category, such as a physician organization or medical group. Review DxF FAQ questions 1–5 and HSC § 130290(f) to confirm.
- Entities that aren't required to sign may terminate a signed DxF DSA if they choose to by emailing DxFSupport@hcai.ca.gov.

UPDATED COMPLIANCE DOCUMENTS AVAILABLE:

- Reminder: Beginning January 1, 2027, HCAI is required to publish and maintain on its website the names of any known entities it deems to be not in compliance with the requirement to execute the DxF Data Sharing Agreement (DSA).
- Entities that believe they fall outside the scope of the DxF DSA signature requirement can submit a Non-Required Signatory Attestation Form to HCAI. If approved, HCAI will remove the entity from its published DxF Non-Compliant List (effective January 1, 2027). Note: submitting an attestation does not prevent an entity from voluntarily signing the DSA if it later chooses to. See the DxF FAQ for details on specific exclusions. Please see the associated Non-Required Signatory Attestation Form SOP for more details on this process.
- Entities anticipating difficulty meeting this deadline may submit a Statement of Extenuating Circumstances Form for HCAI to post alongside that listing. Note that submitting a statement does not prevent HCAI from publishing an entity as non-compliant or from referring compliance status to relevant state licensing boards.

- Please see the associated Statement of Extenuating Circumstances Form SOP for more details on this process.
- DxF Program intends to publish the methodology behind determining specific organizations as required signatories later this year, prior to publishing the DxF Non-Compliance Listing on 1/1/2027.

DSA AND PARTICIPANT DIRECTORY PORTAL:

- REMINDER: The DxF Participant Directory P&P (P&P) requires all signatories to the DxF Data Sharing Agreement (DSA) to enter choices in the DxF Participant Directory for how you will exchange Health and Social Services Information as soon as practicable, but **not more than ten (10) business days** after access to or exchange of Health and Social Services Information has been made available to other Participants.
    - Log into the DSA Signing Portal ***using the email associated with your organization. If you are having trouble logging in, email dxfsupport@hcai.ca.gov for further assistance. PLEASE DO NOT SIGN A NEW DSA.***
    - Once you are logged into the main page of your DSA Signing Portal, click on the name of your primary organization.
    - Complete the Participant Directory choices for exchange, then click 'Save & Close'.
        - Reference the DxF Participant Directory - How To Guide for additional guidance. for additional guidance.
        - If you utilize a QHIO, Intermediary, EMR or other vendor for exchange, it may be helpful to contact your vendor representative to assist with your selections.
        - If you need assistance after reviewing the DxF Participant Directory - How To Guide, please reply to this email and a DxF support representative will get in contact with you. please reply to this email and a DxF support representative will get in contact with you.
        - When you are ready to exchange with other Participants, reference the DxF Participant Directory User Guide.
    - If your organization has subordinate organizations, click on the name of each one and complete the Participant Directory choices for each one. **OR copy selections from primary**

STANDARDS WORKGROUP:

- The 2026 Standards Workgroup held its first public virtual meeting on October 28th, 2026, at 12:00PM.
    - HCAI may convene the Standards Workgroup each year to advise the DxF Program on the evolution of technical standards. HCAI is convening the 2026 Standards Workgroup to advise on use cases DxF might prioritize for using Fast Healthcare Interoperability Resources (FHIR), FHIR adoption strategies, how to mitigate the cost of implementing FHIR and transitioning from legacy standards, how to measure success in FHIR adoption, and an overall timeline for FHIR adoption.
    - HCAI will use input from the 2026 Standards Workgroup and other stakeholder input to inform a Roadmap for FHIR Adoption to be published in 2027.
    - The 2026 Standards Workgroup comprises 17 members selected through an open application process representing ambulatory providers, hospitals/health systems, health plans, skilled nursing facilities, behavioral health, federally qualified healthcare centers, emergency medical services, social services, EHR vendors, Qualified Health Information Organizations (QHIOs), community information exchanges, other intermediaries, Gravity Project, Centers for Medicare and Medicaid Services (CMS), and Department of Health Care Services (DHCS). You can find the list of Workgroup members on our website at Standards Workgroup Members and Meetings.
- Members of the public can attend Standards Workgroup meetings using the meeting links published on the DxF website prior to the meeting.

Upcoming Meetings & Events

- **Lunch and Learn Webinar (November 20. 2026. 12:00 PM – 1:00 PM PT)**
    - More information is available on the event page.
- **Stakeholder Advisory Committee Virtual Meeting**
- **Standards Workgroup Meeting #2 - (December 9, 2026, 12:00 PM – 1:00 PM PT)**
    - Meeting details will be published on the DxF website prior to the meeting.

Recent Meetings & Webinars

STAKEHOLDER ADVISORY COMMITTEE MEETINGS

- Past SAC meetings

STANDARDS WORKGROUP MEETINGS

- Past SW meetings

Make sure everyone on your team is receiving the bi-weekly update! Please consider forwarding this to them or sign up for updates here: dxf.chhs.ca.gov/stayinformed

Please direct DxF questions to dxf@hcai.ca.gov